



## **2019 COE Review Part 1**

Friday, May 3, 2019

8:00 am – 5:30 pm

San Diego Convention Center

Program Coordinators: Karen S. Bachman, COMT, COE, CCRC  
William T. Koch, COA, COE, CPC

### **Welcome**

*Karen S. Bachman, COMT, COE, CCRC*

*William T. Koch, COA, COE, CPC*

### **Financial Management**

*Bruce Maller*

*President, BSM Consulting*

### **BREAK**

### **Information Technology Management**

*Candace S. Simerson, FASOA, COE, CMPE, CAHCM*

*Precision Eye Services*

*Laurie K. Brown, MBA, COMT, COE, OCS, OSA, OSC, CPSS*

*Senior Consultant, BSM Consulting*

### **LUNCH**

### **Operations**

*Elizabeth Holloway, COE, CPSS, PHR, Principal, Senior Consultant*

*Andrew Maller, MBA, Senior Consultant*

*BSM Consulting*

*Paul Stubenbordt*

*President & Founder, Denali, Creative*

### **BREAK**

### **Human Resources**

*Maureen Waddle, MBA, Principal, Senior Consultant*

*Derek Preece, MBA, Principal, Executive Consultant*

*BSM Consulting*

### **Wrap-Up**



## **2019 COE Review Part 2**

Saturday, May 4, 2019

1:00 pm – 5:30 pm

San Diego Convention Center

### **Risk Management and Regulatory Compliance Tasks**

*E. Ann Rose, FASOA*

*Principal and Senior Consultant, Rose & Associates – a division of BSM Consulting*

*Allison W. Shuren, MSN, JD, Partner*

*Josh Alloy, JD, Counsel*

*Arnold & Porter Kaye Scholer, LLP*

### **BREAK**

### **General Ophthalmic Knowledge**

*Kenneth E. Woodworth, Jr., COMT, COE, FASOA*

*Senior Consultant, Ophthalmic Consulting Services*

### **Closing Remarks and Questions**

*Karen S. Bachman, COMT, COE, CCRC*

*William T. Koch, COA, COE, CPC*

### **Review Concludes**