



2018 COE Review Part 1

Friday, April 13, 2018

8:00 am – 5:30 pm

Room 204C, Level Two, Walter E. Washington Convention Center

Program Coordinators: Karen S. Bachman, COMT, COE, CCRC

William T. Koch, COA, COE, CPC

Welcome

Financial Management

Bruce Maller

President, BSM Consulting

BREAK

Information Technology Management

Candace S. Simerson, FASOA, COE, CMPE, CAHCM

Precision Eye Services

Laurie K. Brown, MBA, COMT, COE, OCS, OSA, OSC, CPSS

Senior Consultant, BSM Consulting

LUNCH

Operations

Elizabeth Holloway, COE, CPSS, PHR, Principal, Senior Consultant

Andrew Maller, MBA, Senior Consultant

BSM Consulting Group

Paul Stubenbordt

President & Founder, Denali, Creative

BREAK

Human Resources

Maureen Waddle, MBA

Principal, Senior Consultant, BSM Consulting

Wrap-Up



2018 COE Review Part 2

Saturday, April 14, 2018

1:00 pm – 5:30 pm

Room 204C, Level Two, Walter E. Washington Convention Center

Risk Management and Regulatory Compliance Tasks

William T. Koch, COA, COE, CPC

Administrative Director, Texas Retina Associates

Mary Pat Johnson, COMT, CPC, COE, CPMA

Senior Consultant, Corcoran Consulting Group

Allison W. Shuren, MSN, JD, Partner

Josh Alloy, JD, Counsel

Arnold & Porter Kaye Scholer, LLP

BREAK

General Ophthalmic Knowledge

Kenneth E. Woodworth, Jr., COMT, COE, FASOA

Senior Consultant, Ophthalmic Consulting Services

Closing Remarks and Questions

Karen S. Bachman, COMT, COE, CCRC

Practice Administrator, Saint George Eye Center

William T. Koch, COA, COE, CPC

Administrative Director, Texas Retina Associates

Review Concludes